

T.C.
EKONOMİ BAKANLIĞI
Serbest Bölgeler, Yurtdışı Yatırım ve Hizmetler Genel Müdürlüğü

Sayı : 46473657 - 724.01.01 - E.74319

23.06.2016

Konu : Bosna Hersek'te İhale İlanı

TÜRKİYE ODALAR VE BORSALAR BİRLİĞİNE
Dumlupınar Bulvarı No:252 (Eskişehir Yolu 9. Km.) 06530 /ANKARA

Saraybosna Ticaret Müşavirliği'nden alınan bilgilere göre, Bosna Hersek Republika Sırpka Yatırım ve Kalkınma Ajansı tarafından anılan Müşavirliğimize Nova Romaniya Sokolac isimli şirketin hisselerinin ihale usulü ile satışına ilişkin ilan iletilmiştir.

Ana faaliyet alanı ormancılık ve ağaç işleme sektörü olan söz konusu şirketin %70,5 oranında hissesinin alımına ilişkin tekliflerin 18.07.2016 tarihine kadar anılan Ajansa sunulması gerekmekte olup, bahse konu satış ilanının bir örneği ekte gönderilmektedir. Konuyla ilgilenen firmaların aşağıda irtibat bilgileri verilen Saraybosna Ticaret Müşavirliği ile iletişime geçmeleri mümkün bulunmaktadır.

Bilgilerini ve söz konusu ihale ilanının ilgili olabilecek firmalara iletilmesi hususunda gereğini rica ederim.

Ömür ATILGAN
Bakan a.
Daire Başkanı

Saraybosna Ticaret Müsavirliği

Tel: 00 387 33 665 988

E-posta: saraybosna@ekonomi.gov.tr

EK:

Public Invitation

DAĞITIM:

Dış Ekonomik İlişkiler Kuruluna
Türkiye Odalar ve Borsalar Birliğine
Müstakil Sanayici ve İş Adamları Derneğine
Türkiye İhracatçılar Meclisi Başkanlığına
(Türkiye İhracatçılar Meclisi Başkanlığı)
Tüm Sanayici ve İş Adamları Derneğine
Türk Sanayiciler ve İşadamları Derneğine
Anadolu Aslanları İş Adamları Derneğine

"Bu belge, 5070 sayılı Elektronik İmza Kanununun 5. maddesi gereğince güvenli elektronik imza ile imzalanmıştır."

T.C. Ekonomi Bakanlığı Serbest Bölgeler, Yurtdışı Yatırım Ve

Ayrıntılı Bilgi İçin: GÜLŞAH KOÇAK - Dış Ticaret Uzmanı

Hizmetler Genel Müdürlüğü

T.C Ekonomi Bakanlığı Söğütözü Mah. 2180 Cad. No:63 06530

Çankaya/Ankara

Telefon: 03122049368

Faks: 03122048637

E-mail: kocakg@ekonomi.gov.tr

Elektronik Ağ: www.ekonomi.gov.tr



Republic of Srpska
Investment-Development Bank

On the basis of Articles 3,5 and 16 of the Rules for Tender Sale (Official Gazette of Republic of Srpska No. 32/13), the Republic of Srpska Investment-Development Bank, Joint Stock Company Banja Luka, being the authorized seller, hereby issues a:

PUBLIC INVITATION

to participate in the Tender No: **IRB-T-19/1**

for sale of shares of the state-owned capital in the Company:

Akcionarsko društvo za preradu drveta „NOVA ROMANIJA”, Sokolac

1. The Republic of Srpska Investment-Development Bank, Joint Stock Company Banja Luka (hereinafter: Investment-Development Bank), upon consent of the Republic of Srpska Government based on Conclusion No: 04-1-012-2-1081/16 dated 12 May 2016, issued the Decision Number: 02-463/16 dated 24 May 2016 on sale of 13,225,899 shares of the state-owned capital included in the portfolio of the Republic of Srpska Share Fund, constituting 70.460452% of the share capital in the Company *Akcionarsko društvo za preradu drveta “NOVA ROMANIJA” Sokolac* (hereinafter: the Company) with nominal value amounting to KM 13,225,899.00.
2. Information about the Company:
Company Name: Akcionarsko društvo za preradu drveta “NOVA ROMANIJA” Sokolac;
Short Company Name: “NOVA ROMANIJA” a.d. Sokolac
Company Seat: Cara Lazara 27, Sokolac, Republic of Srpska, Bosnia and Herzegovina;
Company Number: 11035337;
Company’s main activity: 16.10 - Sawmilling and planing of wood (sawn timber production);
impregnation of wood
Symbol: NRIS-R-A
3. On the basis of financial restructuring of debt into shares, two issues were performed:
 - Third issue – increase of share capital, conversion of claims into shares, with nominal value of 1,000,020.00 KM and
 - Fourth issue – increase of share capital, conversion of claims into shares, with nominal value of 4,970,782.00 KM
4. The Information Memorandum of the Company and other information related to tender participation are contained in the Tender Documentation and will be made available to all interested parties after signing of the document „*Confirmation of Interest and Confidentiality Statement*“ and payment of the Fee for the Tender Documentation (*hereinafter*: “the Fee”) amounting to KM 300.00 (*in words*: three hundred convertible marks).



Republic of Srpska
Investment-Development Bank

The Fee should be paid to the accounts of the Investment-Development Bank held at:

Nova Banka AD Banja Luka

Account No: **5550070021778212 (for payments in KM)**

or foreign currency account held at:

Nova banka AD Banja Luka,

Account No: **BA395551101000276573,**

SWIFT: DEUTDEFFXXX via Deutsche Bank AG Frankfurt am Main, Germany

SWIFT: NOBIBA22

5. All domestic and foreign natural persons and legal entities **are eligible** to participate in the Tender. Two or more persons may jointly participate in the tender. In case of joint tender participation, all joint participants (members of consortium) assume joint and several liability with reference to the contract.

State bodies, organizations and enterprises from Bosnia and Herzegovina with state-owned capital exceeding 25% of the total capital, domestic natural persons and legal entities who have not settled tax liabilities (indirect and direct taxes) as well as natural persons and legal entities and founders of legal entities who have due, unsettled liabilities towards the Company before the bid submission date **are not eligible** to participate in the Tender.

6. **The criteria for evaluation of bids** are the bid price, investment and employment plan.
7. Bids shall be submitted directly to the Investment-Development Bank, Vidovdanska 2, 2nd floor, Banja Luka, no later than 18 July 2016, until 12:00 hours. The Investment-Development Bank reserves the right to extend the bid submission deadline. Public opening of the envelopes bearing the mark „Bid“ and „Supporting Documentation“ will be conducted at the premises of the Investment-Development Bank on 18 July 2016, commencing at 13:00 hours, with the aim to disclose bidders' identities.
8. The Bidder is under obligation to guarantee the bid to the Republic of Srpska Investment-Development Bank in the amount of KM 200,000.00 (*in words*: two hundred thousand convertible marks). The bid shall be guaranteed by payment of a cash deposit or by submission of an irrevocable, unconditional bank guarantee, payable on first demand. The validity of bank guarantee must be at least 180 (*in words*: one hundred and eighty) days starting from 18 July 2016. Detailed instructions on the method of cash deposit payment or submission of the bank guarantee are contained in the Tender Documentation.
9. The Investment-Development Bank hereby invites all interested parties to submit a written request for purchasing the Tender Documentation directly to the Investment-Development Bank, by post, fax or e-mail and indicate: „*Request for Purchasing of Tender Documentation - Tender No. IRB-T-19/1*“. Immediately upon receipt of the request, the „*Confirmation of Interest and Confidentiality Statement*“ form will be forwarded to the interested party for signature.

The Investment-Development Bank reserves the right not to issue the Tender Documentation to an interested Party if that Party fails to submit a request for purchasing the documentation at least 7 (*in words*: seven) days before the bid submission deadline.

10. Upon receipt of the signed „*Confirmation of Interest and Confidentiality Statement*“ form and evidence of payment of the Fee, the Investment-Development Bank shall issue the Tender Documentation to a potential Bidder or any person authorised by the Bidder, or deliver it by post.

The Investment-Development Bank shall not be held liable for any loss or delay that may occur in delivering the Tender Documentation.

11. This Public Invitation will be published in one daily newspaper available in the whole territory of the Republic of Srpska in Serbian language and on the web site: www.irbrs.org in Serbian and English language.

12. All additional inquires related to this Public Invitation and the tender procedure should be directed to the contact person, at the address below, on working days from 8:00 a.m. to 4:00 p.m during the tendering process:

Renata Mandić,

The Republic of Srpska, Investment-Development Bank, Joint Stock Company Banja Luka,
Vidovdanska 2, 78 000 Banja Luka, Republic of Srpska, BiH

Phone: + 387 51 334-380; Fax: + 387 51 334 770,

E-mail: renata.mandic@irbrs.org