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Cil Port

Buenaventura

IFO´S/MDO´S/CRUDE

Bulk Goods, Fuels

Containerized cargo

Free Trade Zone



Cil Port Buenaventura

Ifo´s/Crude oil,Bulk Goods & Marine Fuels

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Key Highlights and Advantages of Cil Port

- 1 Shortage of Modern Port Facilities in Colombia
- 2 Strategic Location Serves the Americas, Europe and Asia
- 3 Growing Global Seaborne Trade & Demand for Bulk ,ifo's, Fuels,etc.
- 4 Cil Port is Located in Buenaventura, Busiest Port in the Country
- 5 Buenaventura Offers No Modern Bulk Goods, marine Fuels Facilities.
- 6 Ci lPort will be the ONLY Free Trade Zone in Buenaventura
- 7 Experienced Concession and Port Development Team
- 8 Strong Economic Growth in Colombia 4% for 10 years
- 9 Ports Offer Secure Long term Cash Flows
- 10 Efficient Business Friendly Government & Regulatory Stability
- 11 Government Support for Ports/Infrastructure
- 12 Mid-Long Term Debt Financing Available -Predictable Cash Flows
- 13 Financing -Traditional Banks & Multi-Lateral Agencies (IFC, IDB)
- 14 Attractive Investment –Strategic Entry & Strong Financial Model

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Corporate Profile - Cil Port



Company Profile: Cil Port is a privately-owned company focused on the development and growth of the CIL PORT project in Buenaventura Colombia. Cil Port was created specifically to develop and aggressively grow an integrated IFO'S, Bulk Goods and Fuels, container related Port facility; "S.P & Franca "CIL PORT " Is located at : Cil Port , Cali y Buenaventura Valle.

All our information through Dr Luis F Silva (BGC), E-mail: businessgroupc7@gmail.com / Cel phone : +57-3104587457
Ofc. Phone 57 (1) 2823431 Bogota Colombia.

Executive Team: Cil Port is led by an experienced port team who have successfully developed previous port projects. The team also consists of key members who bring proven-success in investment banking, legal, environmental and project finance.

Objective: The objective of the company is to develop the Cil Port project, create wealth for its shareholders through strong cash flow generation, adherence to strict business and investment strategy and focus on its competitive advantages and economical operations.

Experienced Cil Port Executive Team

Our executive management team's collective development, port, shipping, FUEL industry and project portfolio experience encompasses the full spectrum of the financing, development and operations for Cil Port.

1 Experienced Port development Team Proven Success -Concessions & Ports

2 Deep Knowledge of Colombian Logistics, Import /Export,Bulk goods&marine FUELS /IFO'S-MDOS-MGO'S- CRUDE OIL ETC AND CONTAINERIZED CARGO/marine Container Terminal s` management.

3 Legal, Investment Banking & Project Finance Expertise Global Experience



President Cil Port

Mr. Fernando Durango C. CialPort President

Senior Durango is a prominent and well-respected businessman whose family has been long time property owners in Colombia. He has significant experience with regard to the planning and development of concessions and ports in Colombia as evidenced by previous successful projects in the Pacific area. Mr. Durango envisioned Cil Port and its proximity to Buenaventura, to be the logical choice for expansion of the shipping of growing exports from Colombia – especially to Pacific Port locations. In addition, his familiarity with the important Governmental Agencies, along with their requirements and processes serves to help mitigate many of the risks associated with this type of project. Mr. Durango brings a strong track-record and is a seasoned businessman and experienced real estate and port developer who has operated partnerships with leading global firms such as Exxon-Mobil.



Cil Port Team Members



Mr. Fernando Durango
President and Head of Cil
Port



Ms. Gloria Hurtado
Maritime Advisor

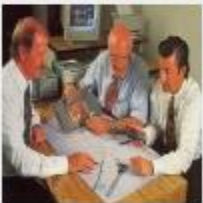
Mr. Raul Zuluaga
National Concession
Institute INCO Specialist



Mr. Jesus E. Rojas Legal
Advisor

Mr. Gustavo Posada

Project
Free Zone Expert



Mr. Carlos E. Martinez
Head Technician Team
Detailed Engineering



Mr. Nazario Agudelo
General Manager
"Batiestudios S.A"
Bathymetric and
oceanographic studies

Captain Alvaro Parra
In charge of Oceanographic
studies, Channel design and
hydraulic studies.

Mr. Alvaro Espejo.
Cil Port General
Manager

Mr. German Jaramillo.
Planning Director.
Arquitect.

Mr. Luis F. Silva
Business Group corp
Finance Director

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Current Status Buenaventura-Lack of Infrastructure

Background and Current Market Condition

Buenaventura has critical problems with a lack of available space and severe congestion - especially in the bulk and containerized traffic markets. Over 3,000 trucking vehicles a day use the port facilities which are at maximum operating capacity. There is an inability to expand due to the physical location on an island (Isla de Cascajal) that simply does not offer any additional land required for growth and development. This makes the need for new service offerings and the need to build a new port infrastructure pressing projects for the community of national exporters and importers, as well as the international community.



Energy, Resources And Capital markets

Buenaventura Ports Current Success & Failures

Container Growth & Success Buenaventura



The growth of container traffic and the flow of international goods through the Buenaventura port has been highly successful. The Port has experienced explosive growth and is the busiest port in Colombia. Buenaventura handles over 60% of all goods for import and export.

Bulk Goods, Coal and Fuel - Lack of Facilities



The flow of bulk goods and fuels (IFO'S) through the B/ventura port is Limited. There are no modern facilities for loading and handling, no adequate storage facilities and a lack of available land for future growth. There is little focus on large scale fuel facilities.

= Opportunity for Cil Port



Opportunity for Cil Port

CRUDE OIL

1. IFO'S

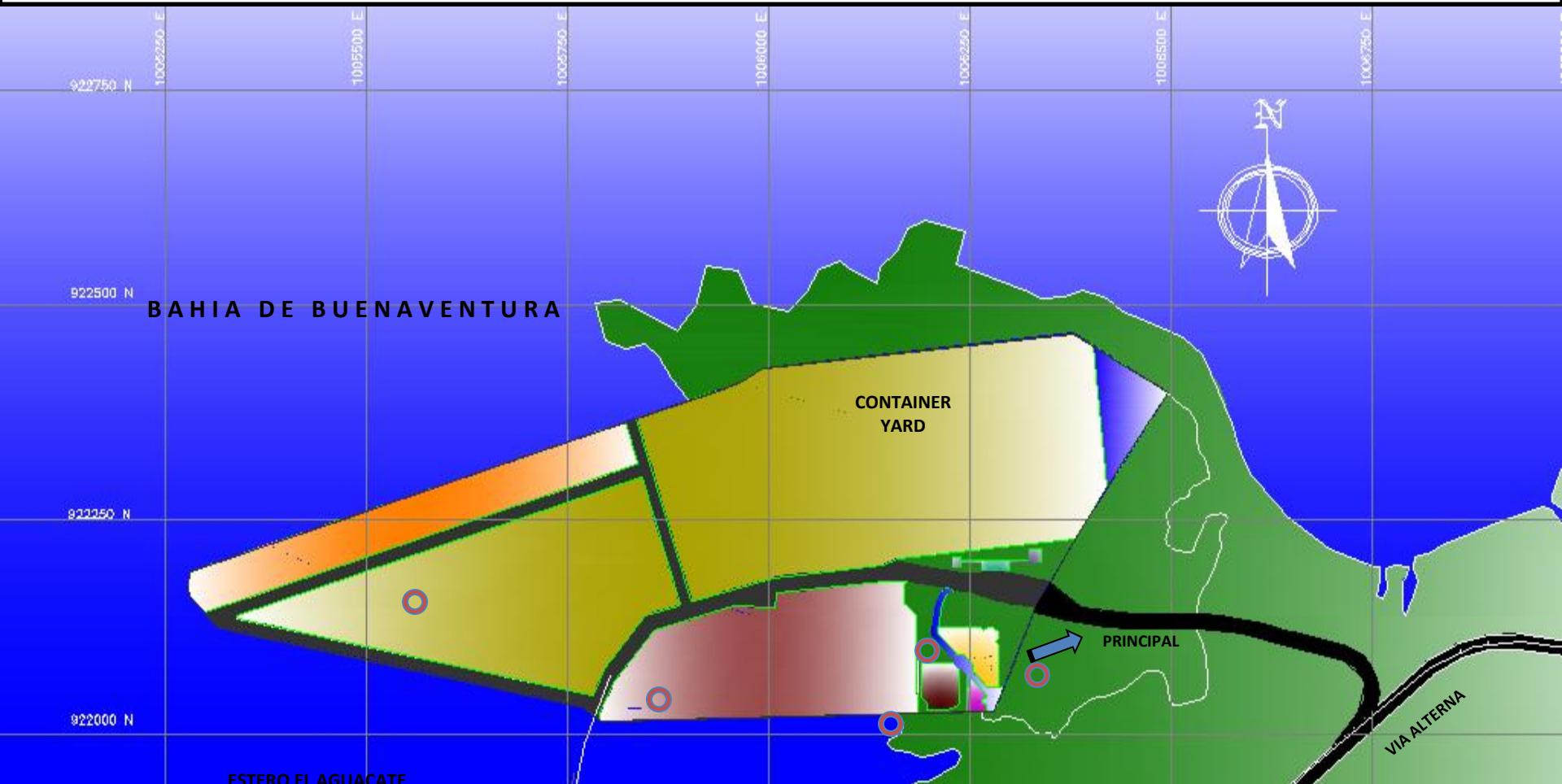
2. Marine Fuels

3. Container T_{ERMINAL}
4. Bulk Goods

5. Free Trade Zone



CENTRO INTERNACIONAL LOGISTICO Y POTUARIO “ CIL PORT “



AREA TOTAL APROX. 564.430 MT2



PULSE EN CUALQUIERA DE ESTOS ICONO PARA VER
UN RECORRIDO VIRTUAL

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Cil Port Development Plan

CIL PORT, brings together a well-qualified team with a proven track-record of success. The project group OWNS the property and has completed TWO port development projects in Colombia. The CIL PORT team is in place and we are seeking 11 MM. Use of proceeds have been detailed which includes design, engineering, marine, environmental, legal, financial and concession approval.

Cil Port Development Team

Marine – Legal & Engineering

Free Trade Zone

Engineering and Perforations

Marine , Channel & Hydraulic

Legal & Risk Management

Finance & Banking

Agencia Nacional de infraestructura “ANI”

Technical & Detailed Engineering

Oceanographic & Marine Studies

Environmental Studies

Management & Operations

Project Management

Cil Port will offer docks for medium sized vessels, a free trade zone, Container Terminal and Storage yard, bulk handling infrastructure, FUEL'S storage plant and blending facilities, fuel, Bunkering port and shipping services, logistics and related activities for international commerce. The modern Fuel's/Bulk's goods and Container port related will solve the current lack and will Provide producers, exporters and shipping lines with an efficient and more cost Effective access to strategic Pacific trade routes. CIL PORT is the missing piece to recent Announcements to improve the transportation networks and infrastructure in Colombia.

First Free Trade Zone PORT in Buenaventura

The CIL PORT plans call for the port to be designated as a “free trade” zone, further promoting growth and development.

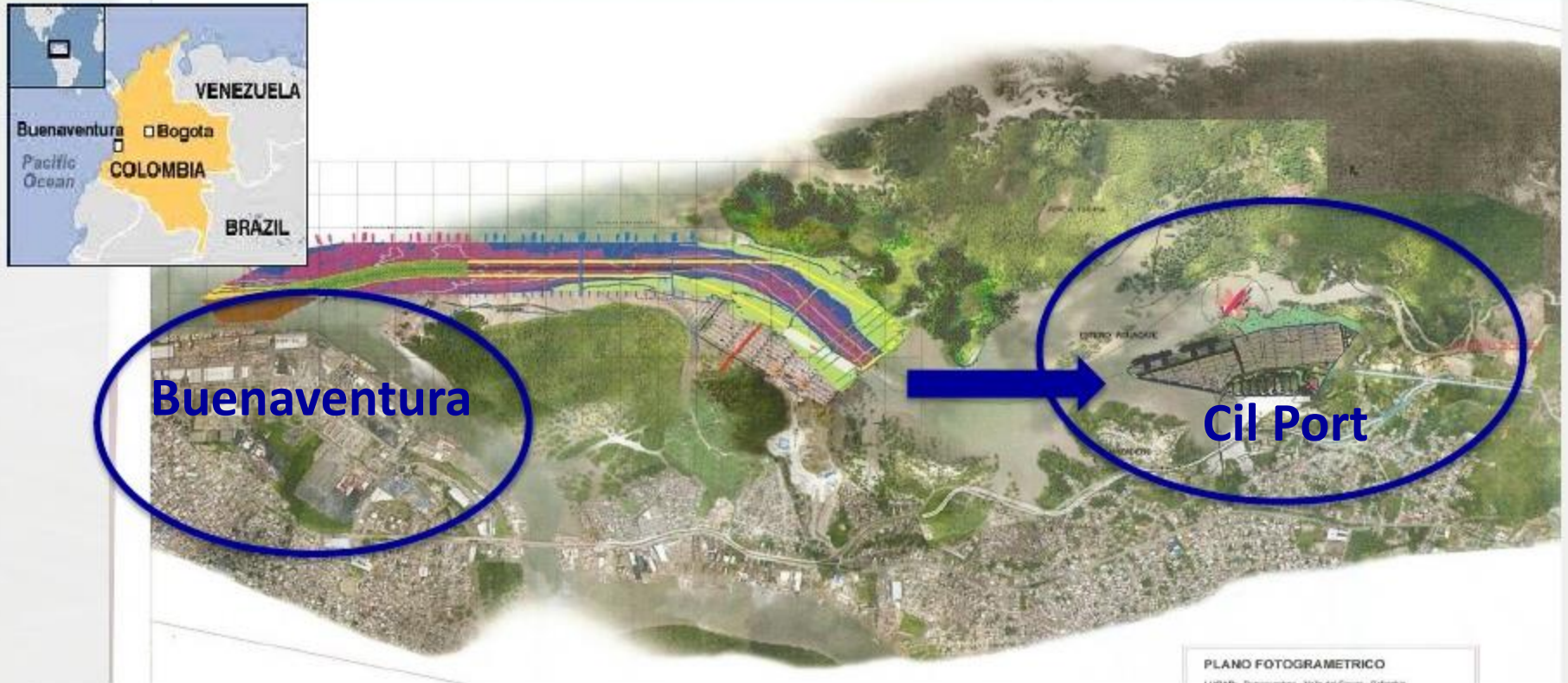
CIL PORT will change the future for the Colombian marine fuels market and allow access to key Pacific seaborne trade routes. CIL PORT's project is estimated to cost \$400MM+ which will promote development and provide tremendous economic benefits to the local community. CIL PORT will also stimulate jobs and growth in other fuels and bulks producing Regions of Colombia. Companies can now have access to Modern Fuels/Bulk's and container port related facilities to help grow their business.

1

CIALPORT FREE TRADE ZONE
The First Free Trade
Zone and port facilities in B/tura



Cil Port Location and Channel



While Buenaventura handles 60% of all goods in and out of Colombia, the port has no modern bulk's and/or Fuels, Ifos sotorage and handling facilities. CilPort will be a strategic development for the growing demand for seaborne Fuels (Ifo's, mdo's) Bulk goods/Container terminal.



Key Facts- Cil Port Buenaventura Development

- Cil Port –Over 564,430 m2
- Pacific Trade Access
- Free Trade Zone (tax free)
- Port services / Bunkering etc.
- FUEL´S and Bulk GOODS Loading and unloading
- Docking for large vessels
- Fuels, Crude/Bulk´ s Storage yard for met with direct loading and unloading facilities
- Container yard
- Docking area (750 linear m)
- Activities for international commerce



Sociedad Portuaria y Franca CIL PORT

Is the name of the project to build a commercial and Fuel´ s/Bulk´ s Port in the only developed port city on the Pacific coast of Colombia. The project requires an investment of approximately \$ 400+million dollars represented in the construction and preparation of a logistics platform specialized in an area of over 564,400 Meters with a dock for deep---sea vessels with an area of 45.000 meters (750 linear mts X60 width), and space suitable for handling, control and distribution of goods that focuses on a single physical center All services necessary for modern commerce, including:



Illustrated View of Cil Port Buenaventura

PHASE 1 Phase 1 construction



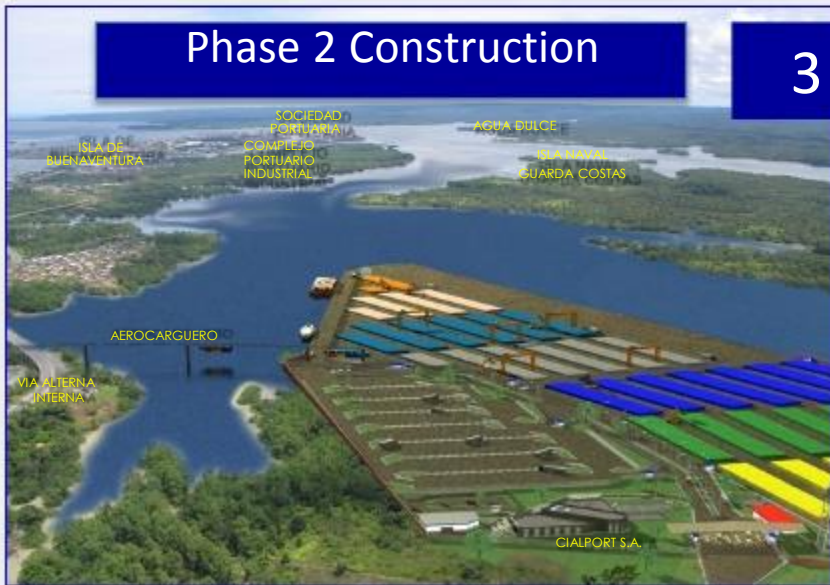
1

This project involves the construction and development of specialized port facilities and integrated logistics platform in the port District of Buenaventura.

2

Cil Port owns the property, located along the main highway & railway in Buenaventura. The Harbour will be dredged with dockage for several deep sea vessels. Phase 1 and Phase 2 of construction will be developed simultaneously.

Phase 2 Construction



3

Plans are for two phases of development with a port loading area of 45,000 meters (750 linear mts x 60 width) to handle multiple vessels with further area for expansion and growth. **Phase 1 (154,000 m²) & Phase 2 (410,000+ m²) of CONSTRUCTION will be completed together and provide over 564,430+ m² in port facilities.** Cil Port will provide handling, control and distribution of goods managed from a single physical center

Cil Port – Phase 1 Development USD \$11 MM

Phase 1 involves finalizing approval of the free trade zone and concession from the Colombian National Agency of infrastructure to develop, construct and operate a container terminal, bulk goods and crude oil/ ifo's Handling and storage facility in Buenaventura. This will position the project as a debt-free opportunistic investment for any company, either indigenous or foreign and increase the value of the concession.

Cil Port Land/Property 154,000/low tie areas 410,000 M2+

Free Trade Zone Designation

Technical Feasibility. Economic, Financial

Master Development Plan

Land Studies

Municipal & Environmental Plans

Free Trade Zone Approval

Project Construction, Customs

Planned Port Activities

Planned Operations and Administration

Preliminary Development Time Line

Development Plans: The feasibility, financing, development, and construction and operation of the port terminal are currently being managed by the port development team.

USD \$11 MM Initial Capital Development Costs: The cost to bring the Port from it's current state to initial development and construction stage is estimated at approx. USD \$11 MM. This includes legal, operational, feasibility, licensing, engineering and approval.



CompletionDate: The construction and development plans will require approx 24-48 months before operations. We estimate the port coming online in 2017/21.



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Key Business and Financial Considerations

1

Ports offer Secure and Predictable Long Term Cash Flows

2

Strong Economic Growth in Colombia – Average 4% pa for 10 years

3

Efficient Business Friendly Government & Regulatory Stability

4

Government Funding Support for Ports/Infrastructure

5

Attractive Equity Investment – Financial & Strategic

6

Mid/Long term Debt Financing Available Due to Strong Cash Flows

7

Financing –Traditional & Multi-Lateral Agencies (IFC, IDB, EDB, ADB)

8

Opportunity for Strategic Entry into Port Business



Cil Port Valuations

Development

US \$61MM Current Value

Independent JANUARY 2015 Valuation



Phase 1 US\$15M

US \$85-100MM Estimated

9-24 months Concession & Free Trade Zone Approval

Phase 2

US \$700MM Estimated

24-48 months Construction and Development

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Cil Port Financing Plans

USD \$11 MM

Current Placement

Cil Port is focused on equity investment partners to fund the initial US \$11 MM capital requirements. The company will also look at traditional funding from banks, investment funds and strategic partners. Proceeds will be used to fund the free trade zone designation, environmental licensing and the port concession.

USD \$400M+

- Ports provide stable and predictable cash flows and have a long asset life that traditionally allows favorable debt to equity ratios.

The Company will structure long term infrastructure focused project funding with local and international financial institutions with a target 70%/30% debt to equity ratio. Cil Port will also work closely with export credit agencies, Colombia development banks and international development banks/multi lateral agencies such as the IFC, IDB, EDB, CDB)

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The Process – Cil Port Placement

[illegible]

CRONOGRAMA DE LICENCIAMIENTO Y ACTIVIDADES

SCHEDULE OF LICENSING AND APPROVALS FOR PORT CONCESSION							
	MONTH 6	MOTH 12	MOTH 18	MONTH 24	MONTH 30	MONTH 36	MONTH 42
LICENSE OF ENVIRONMENTAL IMPACT							
PARCIAL TERRITORIAL PLAN							
FREE TRADE ZONE STATUS							
PORT CONCESSION							
CONSTRUCTION AND DEVELOPMENT							
PORT EQUIPMENTS PURCHASE							
START OPERATIONS							

Cil Port Placement Process



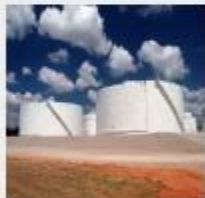
1

Complete Cil Port Mutual NCND and Submit Cil Port LOI



2

Review Key Data, Information and Placement Package



3

Follow-up Q&A - Complete Cil Port Application



4

Complete Cil Port Equity Agreement, Escrow Funds



Important Note: The above is intended as a guide to assist the placement process and all interested parties will be asked to follow the formal process. The Cil Port Placement is being run on a best efforts basis. The Placement process will close immediately upon successful funding/escrow of funds

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Our Commitment to Sustainable Development



The Heart of our Business - Sustainable Development

Cil Port is committed to sustainable development of our resources and this strategy is at the heart of our business. **At Cil Port we believe that Sustainable Development is everyone's business.** Cil Port integrates sustainable development objectives throughout operational and financial plans for development, construction, operations and ongoing management of the port.

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PRESUPUESTO INICIAL

INVERSIONES	
Preoperativos	\$ 10.675.697,10
Terreno (incluye Prepuerto)	\$ 69.080.000,00
Construcciones	\$ 181.903.795,51
Equipos	\$ 91.778.300,00
Capital de Trabajo	\$ 34.594.159,22
TOTAL	\$ 388.031.951,83

Contact Details

Cial Port

Contact – Cil Port

SOCIEDAD PORTUARIA Y FRANCA “ CILPORT S.A. “ Cil Port is located at : Cil Port Buenaventura All our information through: Dr Luis F Silva Business Group Corp (BGC), E-mail: businessgroupc7@gmail.com / Cel phone : whatsapp+57-3104587457 Bogota Colombia.

Skype: business.group7

Tel Ofc. 57 (1) 2823431



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THANK YOU



Cil Port Buenaventura

IFO' S/ Crude Oil, Bulk Goods & Marine Fuels



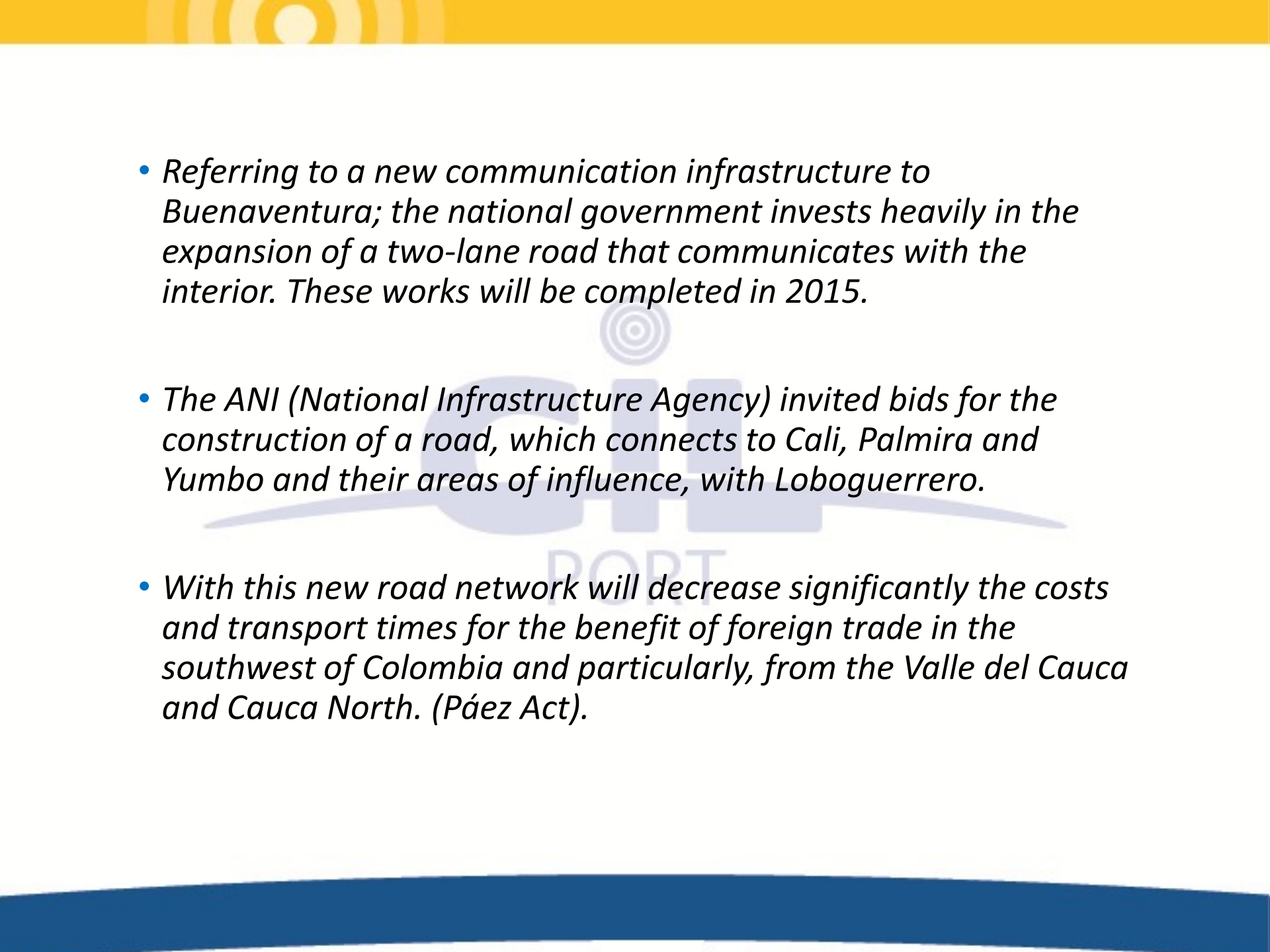
Centro Internacional Logístico y Portuario



- *"CIL PORT" is located in the Continental Zone of Buenaventura, BEFORE entering to the "ISLA DE CASCAJAL" (Cascajal Island), within its own grounds of approximately 154,000 meters.*
- *Granting "Low tide zones" (Zonas de Bajamar) that expand the area for port and logistics services to reach around 400,000 square meters of docks and storage areas and areas of use in the activity, will be asked the National Government, through the ANI (National Infrastructure Agency).*
- *It is located a few meters from the "VIA ALTERNA INTERNA" which is what defines in the Continental Zone, the area for the development of port activities, logistics and industrial activities, as established by the municipality's POT.*

The National Planning Department (DNP), estimates that with the entry into force of the Free Trade Accord (TLC) with the U.S., Colombian exports would grow by 6.44%, while imports would grow by 11.92%; which is why it needs to expand port capacity installed in all Colombian ports, with special emphasis on Buenaventura.



- 
- Referring to a new communication infrastructure to Buenaventura; the national government invests heavily in the expansion of a two-lane road that communicates with the interior. These works will be completed in 2015.
 - The ANI (National Infrastructure Agency) invited bids for the construction of a road, which connects to Cali, Palmira and Yumbo and their areas of influence, with Loboguerrero.
 - With this new road network will decrease significantly the costs and transport times for the benefit of foreign trade in the southwest of Colombia and particularly, from the Valle del Cauca and Cauca North. (Páez Act).

- *Buenaventura's current market size (2013) is approximately 1,200,000 TEU and 3,200,000 tons of solid and liquid bulk.*
- *The volume of cargo to be mobilized annually by Buenaventura, has increased on average by 7% over the past five years.*



- “CIL PORT” is a few meters from a road specially designed to decongest the current port area. (Cascajal Island).
- The site is excellent for building a port terminal within the expansion zone of the port of Buenaventura.
- In the harbor you can build up to eight berths for bulk carriers and container ships.
- “CIL PORT” will provide all services to ships and their cargo through the same company that owns the port.

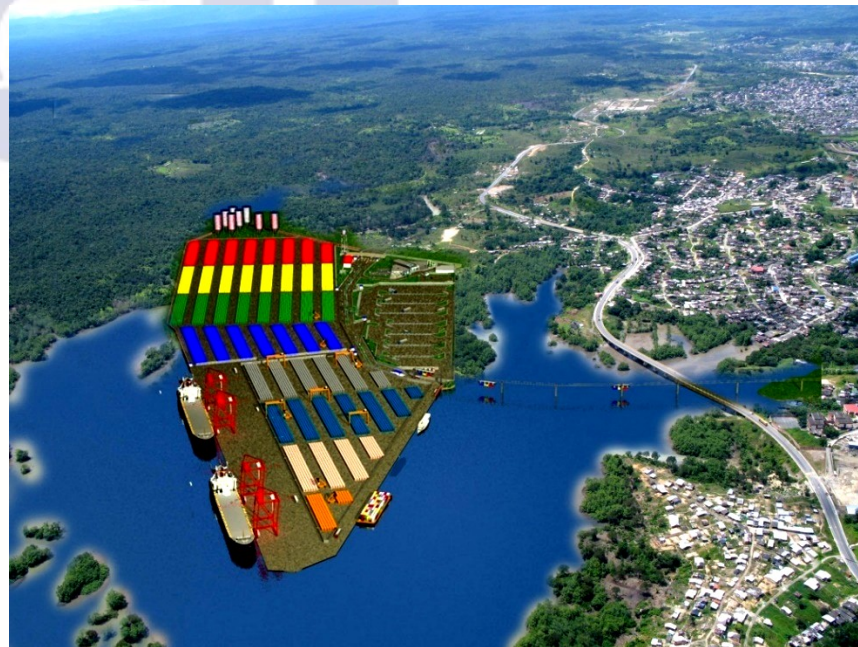
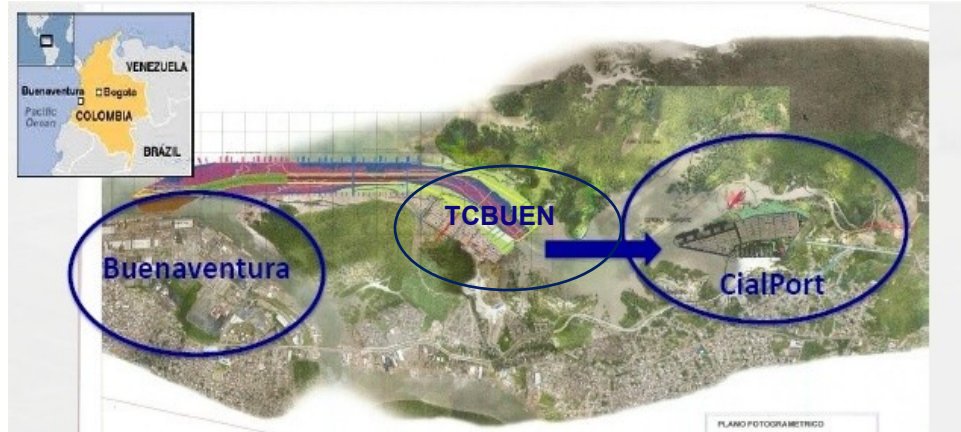
We will implement a program of Corporate Social Responsibility, through which we will reach agreements that allow us to be proactive part of the socioeconomic environment of the project, ensuring the best contributions to the community.



CIL PORT is located approximately 1 km away. TCBuen facilities (by sea), which greatly facilitates and reduces the cost of dredging; necessary for widen and deepen the access channel to the port.



The use of the "VIA ALTERNA INTERNA" for access to port, allow greater efficiency in logistics operations. No traffic of large trucks of our users in the downtown.



Initially considers the construction of a container terminal, which allows handling 200,000 TEUs annually and establish teams to handle 600,000 tonnes of bulk solids and 300,000 tonnes of liquids annually bulk.



- The Buenaventura's City Council agreed not to allow the construction of more storage tanks for gasoline, petroleum's derivatives and flammable products on the downtown.
- Colombia is a importer of gasoline for consume and of chemical products for industry.



- CIL PORT will invest in infrastructure for liquid handling within your terminal.

The three terminals that provide the service of bulk solids handling in Buenaventura, have great difficulty adequately for attention and the management of land transport vehicles, therefore, is needed build a specialized dock with last generation technology and the equipments to provide this service.



